**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 15 April 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ052”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 23 April 2014 under its **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,795,000,000.00

**Bond Code** MAQ052

**Nominal Issued** R 285,000,000.00

**Issue Price** TBA

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 25 July 2014

**Books Close** 15 July 2014

**Interest Payment Date(s)** 25 July 2014

**Last Day to Register** By 17:00 on 14 July 2014

**Issue Date** 23 April 2014

**Date Convention** Following

**Interest Commencement Date** 23 April 2014

**First Interest Payment Date** 25 July 2014

**ISIN No.** ZAG000115239

**Additional Information** Unsecured Notes

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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